

# Hamburg and Bremen Shipbrokers' Association (VHBS)

## New ConTex Container Ship Time Charter Assessment Index

New ConTex*		495	
23.08.18		12 mos	24 mos
Gearless	1100 TEU	\$7,503	n.a.
	1700 TEU	\$10,290	
	2500 TEU	\$11,267	\$12,220
	2700 TEU	\$11,339	\$12,297
	3500 TEU	\$11,734	\$12,759
	4250 TEU	\$12,225	\$13,353

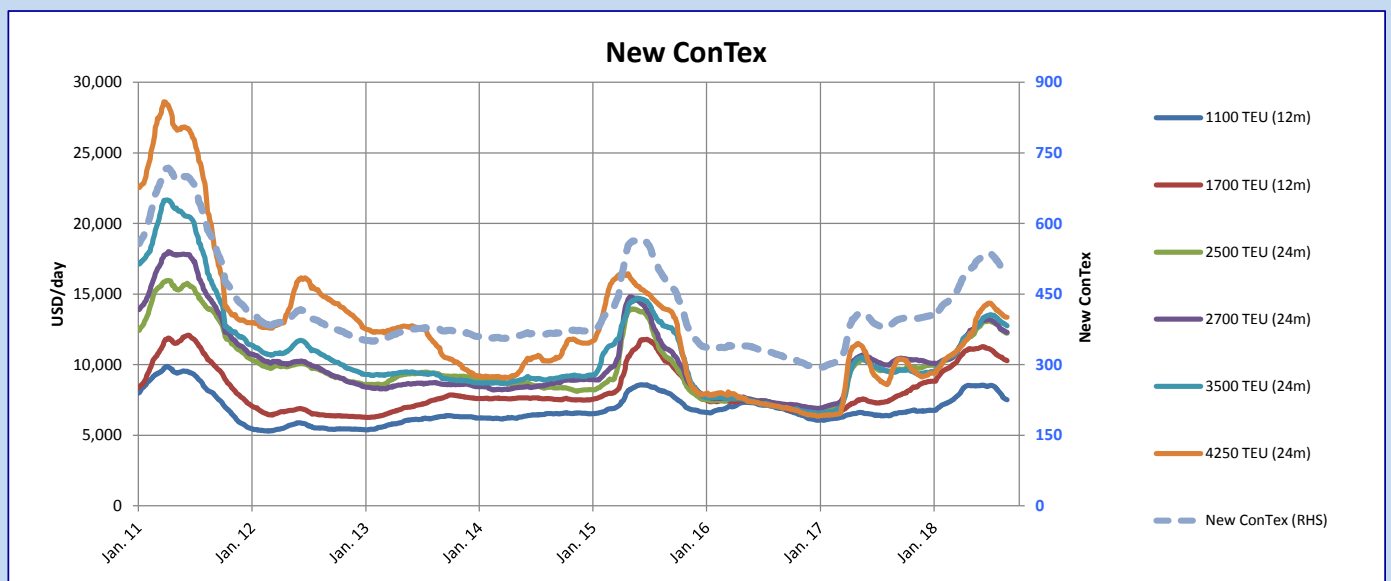
Legend		
↑	up	+ 2% or more
↔	steady up	from +1% to +1,9%
↔	steady	+/- 1 %
↔	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING  
2500/2700/3500/4250 TEU groups for  
12 months period

New ConTex-Commentary - issued:	23.08.18
<p>The New ConTex Index has shed another three points this week to stand at 495, so the trend is still down but the pace of decline does appear to be slowing.</p> <p>Many are still away on their summer breaks which has led to a reduced level of activity, therefore the last few weeks of relative weakness should not cause any surprise. The question the market will be asking itself is where next. Will there be a continuation of the current lethargy for a little longer or will September see a prompt recovery in chartering activity with a corresponding recovery in rates ?</p> <p>On closer examination, all the New ConTex component rates have again been marked lower. However the range is rather closer than has been the case for a while which may point to a change in trend sooner rather than later. All sectors except one were rated between 0.2 and 0.7 per cent lower since last week with only the smaller 1100 TEU feeders being adjusted a full 1 per cent lower basis 12 months.</p>	

### New ConTex Development

Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year				
			23.08.18	16.08.18	Change	Change	24.07.18	Change	Change	22.08.17	Change	Change
<b>New ConTex*</b>		<b>495</b>	498	-3	↔ -0.6%	521	-26	↓ -5.0%	388	107	27.6%	
New ConTex	12 mos	1100 TEU	\$7,503	\$7,581	-\$78	↔ -1.0%	\$8,230	-\$727	↓ -8.8%	\$6,501	1,002	15.4%
		1700 TEU	\$10,290	\$10,358	-\$68	↔ -0.7%	\$10,687	-\$397	↓ -3.7%	\$7,612	2,678	35.2%
		2500 TEU	\$12,220	\$12,297	-\$77	↔ -0.6%	\$12,850	-\$630	↓ -4.9%	\$9,576	2,644	27.6%
	24 mos	2700 TEU	\$12,297	\$12,356	-\$59	↔ -0.5%	\$12,875	-\$578	↓ -4.5%	\$10,225	2,072	20.3%
		3500 TEU	\$12,759	\$12,847	-\$88	↔ -0.7%	\$13,287	-\$528	↓ -4.0%	\$9,492	3,267	34.4%
		4250 TEU	\$13,353	\$13,383	-\$30	↔ -0.2%	\$13,884	-\$531	↓ -3.8%	\$9,710	3,643	37.5%
12 mos	2500 TEU	\$11,267	\$11,348	-\$81	↔ -0.7%	\$11,956	-\$689	↓ -5.8%	\$8,588	2,679	31.2%	
	2700 TEU	\$11,339	\$11,412	-\$73	↔ -0.6%	\$11,938	-\$599	↓ -5.0%	\$9,217	2,122	23.0%	
	3500 TEU	\$11,734	\$11,781	-\$47	↔ -0.4%	\$12,284	-\$550	↓ -4.5%	\$8,102	3,632	44.8%	
	4250 TEU	\$12,225	\$12,248	-\$23	↔ -0.2%	\$12,762	-\$537	↓ -4.2%	\$8,100	4,125	50.9%	



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